

How we can help you achieve MORE with digital technologies

Manufacturing Breakfast

Marius Filipaș, Country Manager

May 2023

We are a global leader in Digital Transformation & Cybersecurity

At the centre of Digital Transformation (DX)

100s

of vendor relationships, covering all aspects of DX c. **75**k

B2B customers to draw DX experience from

Full suite

of DX solutions for any organization

R&D

for complementary products

A global presence focused on outcomes in the emerging markets

c.60

countries of operation

London

headquarters of the global organization, incorporated in Cyprus, listed on the LSE

>25

years of experience in the IT market

11

24/7 delivery centres, serving customers in 8 languages

Our key advantage is the combination of scale, capabilities & offerings

\$1.1b

FY2021 turnover

All buying methods

supported by our systems and organization

5.7k

employees*, delivering value to customers 13

recent acquisitions* to grow capabilities and align closer to customers



^{*} Including the acquisitions still being closed (Seven Seas tech, Makronet, VPS, Saga, G7CR) ** Noventig is the brand name of Softline Holding plc (Cyprus)

Noventiq Services

Digital Transformation and Innovation	Custom App development Custom solution for specific customer requirement	Low-code App development Power Platform, RPA	Application modernization Migration to PaaS / Domino migration	Digital Solution <i>Computer Vision, IoT, Blockchain, etc.</i>	Business Solution Dynamics / Axapta Support
Security	Penetration testing / Security Assessment	Identity & Access Management AD Hardening, Design and implement	M365 Security Design & Implement of MFA, Cloud App Security etc.	Azure Security Sentinel, Security Center, DDOS, WAF etc	Security Operation Center Detect and prevent potential attacks
Modern Workplace	Cloud Accelerator Workshops Discovery workshops and assessments	M365 Migration and Deployment Projects Email, Teams, Intune, etc	M365 Adoption and Change Management drive the change in organisation	Power Platform Solutions / 0365 Voice Add-ons Desk booking, vacation request, Total Voice, etc.	Managed Services & Support
Cloud Infrastructure	Cloud Ramp-up workshops Hands-on Training for customer IT team for Cloud Infra (Azure, AWS, GCP)	Hybrid Cloud Foundation / Cloud Migration Planning, design, implementation projects (Azure, AWS, GCP)	Cloud Assessment / Azure Health Check Azure, AWS or GCP assessment	Azure Governance / Cloud Management Implement governance policies to enforce company standards	Managed Services Maintenance of Azure Infra, monitor, backup, etc.
Traditional Infrastructure	Active Directory Assessment, design planning, implementation	Server Management and Virtualization Windows Server management, Hyper-V, Vmware etc.	System Center / Private Cloud (SCCM, SCOM, SCSM SCVMM)	SAM Services Software asset management	Support & Managed Services Managing customer infrastructure
Hardware	Office Device Audio conference, headsets, microphones, cameras.	Computers & Personal Devices* PC, Laptops, Devices, phones, Macs	Servers* and Storages Datacentre Equipment – blades, servers, Power Supply UPC devices.	Network Equipment* Switches, Routers, Firewalls etc	Bundled Solution* Hardware + Software – AzureStack, VxRails





We unlock the power of technology for manufacturing companies



Expertise: Noventiq is a leading Microsoft partner

Microsoft is the world's most strategic technology vendor for the digital transformation of enterprises. For Noventiq, Microsoft is the foundation of the majority of our solutions.

700+

Microsoft Certified Professionals

Microsoft Partner

Microsoft Partner

Microsoft Expert

MSP

Member of
Microsoft Intelligent
Security Association

Microsoft

Time-proven and successful



25+

Years of collaboration



One of 10
Microsoft globally
managed partners
worldwide



Best licensing practices

LSP status in 34 countries CSP since launch (T1 and T2) SPLA reseller for 8 years

In a number of countries, we are the only **Azure Expert Managed Service Provider**

Microsoft Advanced Specializations:

- Windows Server and SQL Server Migration to Microsoft Azure
- Adoption and Change Management
- Kubernetes on Microsoft Azure
- Linux and Open-Source Database Migration to Azure
- Microsoft Windows Virtual Desktop
- Cloud Security
- Identity and Access Management
- Information Protection and Governance
- Threat Protection
- Azure Virtual Desktop Advance Specialization

Microsoft Partner of the Year 2020, 2021









• Security Partner of the Year 2021 Malaysia

- Modern Work Partner of The Year 2021 Malaysia
- Security Partner of the Year 2021 Cambodia
- Security Partner of The Year 2021 Myanmar
- Security Excellence Award Philippines
- Modern Work Partner of The Year 2021 Cambodia
- Winner of 2021 Microsoft India's Cloud Champions programme



Empowering manufacturers to build a resilient and sustainable future

Aleksandar Stojković Cloud Solution Architect Noventiq



Forces driving transformation

By 2030

65%

will save 10% of costs by digitalizing their production lines using IoT and ML

By the end of 2021

Half ******

will invest in supply chain resiliency and Al, for **productivity** improvements of 15% By 2021

30%

will create businessrelevant applications using low-code technologies

By 2023

60% 🛫

will address skills gaps using intelligent robotic process automation By 2022

60% =

will shift smart factory focus from technology to process change management

By 2025

30%

will provide provenance for **sustainability** using blockchain and IoT

By 2021

20%

will start to treat assets as internal customers, for 40% reduction in downtime

By 2024

40%

of OEMs will leverage field asset IoT data to reduce unplanned downtime 25%

By 2024

75% - ##

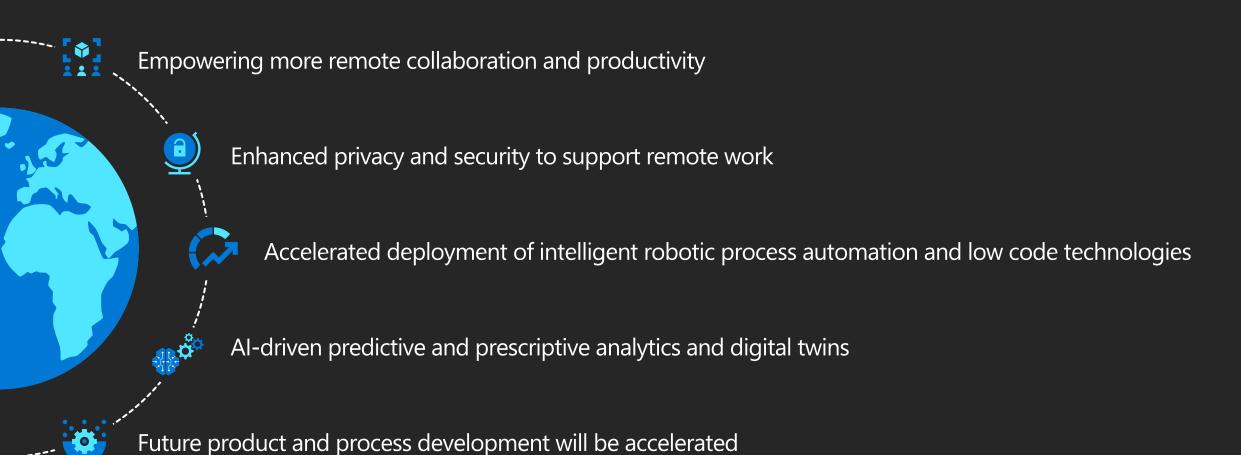
of consumer-facing manufacturers supply chains will manage customization at scale By 2022

70%

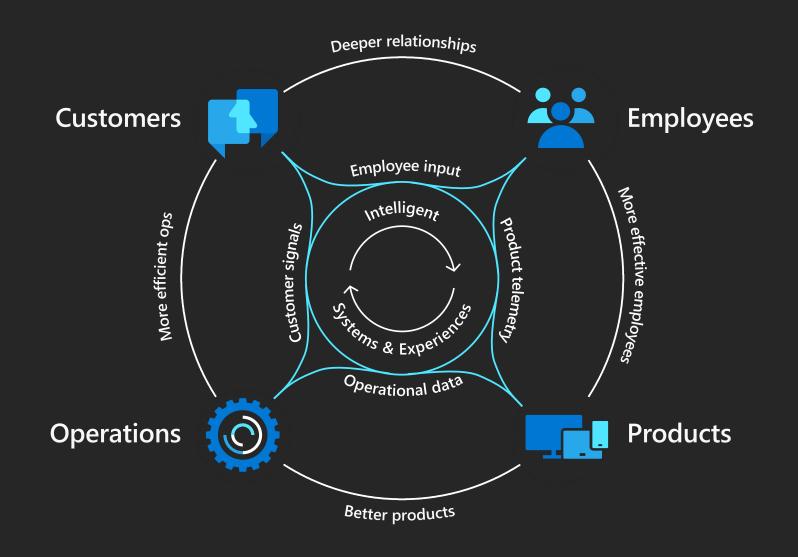


will create 50% of new products and services using cloud-based innovation platforms

Unique impact of COVID-19



Digital feedback loops power innovation in manufacturing



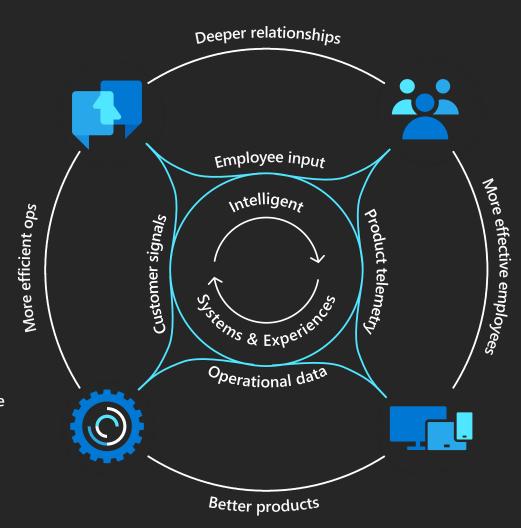
Digital feedback loops power innovation in manufacturing

Customers

- 1. Improve customer experience & build long term relationships
 - Customer Service Data & Feedback
 - Customer Demand

Operations

- 4. Increase operational efficiency & enable intelligent supply chain management
 - Trending Issues & Resolution
 - Inventory Tracking
 - Predictive Maintenance data
 - Sustainability Assessment & Tracking



Employees

- 3. Provide proactive customer support with optimized scheduling & agent management
 - Field Service Dispatch Data
 - Technician Efficiency & Feedback

Products

- 2. Accelerate product innovation & establish continuous product improvement
 - Product Telemetry & Feedback
 - Product R&D

Microsoft's view for Manufacturing

Intelligent Manufacturing

Manufacturing a resilient and sustainable future

Transform your workforce



Combine productivity apps, intelligent cloud services and security to transform the way you work

Engage customers in new ways



Deliver relevant customer experiences across marketing, sales and service channels

Build more agile factories / production



Create the safe, secure and agile factory of the future today with IT, OT, and industrial IoT

Create more resilient supply chains



Improve service resilience and profitability through intelligent supply chain planning and execution

Unlock innovation and deliver new services



Engineer new business value with sustainable products and digital services

> 80% of Fortune 500 Manufacturing Companies use Microsoft Azure



























































































Transform your workforce

Build more agile

Unlock innovation and deliver new services

Overview

Combine productivity apps, intelligent cloud services and security to empower your workforce to be more productive and safer with Azure.

Potential Outcomes

- > Maximize worker safety and health
- Empower workers with tools that **enable remote work**
- > Enhance **learning experiences** for the workforce

> Provide real-time information to maximize work efficiency

Sample Target Offerings

- Process & Workflow Automation
- > Remote Work & Productivity
- > Worker Health, Safety & Wellness
- Security & Compliance

Customer Evidence







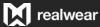
Partner







blueprism





Transform your workforce Engage customers in new ways

Build more agile factories / production

Create more resilient supply chains

Unlock innovation and deliver new services

Overview

Enhance your relationships with your customer base by working with Azure to deliver better experiences across marketing, sales and service channels.

Potential Outcomes

- > **Increase profit margins** by reducing maintenance costs
- > Improve decision making & insights into usage & trends
- > **Empower service workforce** to deliver better and more tailored service
- > Cultivate lifetime customers by reducing customer downtime
- > Increase worker safety and health with remote service

Sample Target Offerings

- Remote Assist
- > Remotely Monitor Products & Service Levels
- > Smart Connected Field Service

Customer Evidence





SIEMENS

Partner













Transform vour workforce

Engage customers in new wavs Build more agile factories / production

Create more resilient supply chains

Unlock innovation and deliver new services

Overview

Create the safe, secure and agile connected future today with IT, OT, and industrial IoT powered by Azure—the most trusted and productive cloud for manufacturers.

Potential Outcomes

- > Optimize OEE and maximize capacity
- > **Reduce costs** with intelligent maintenance programs
- > Make more **informed decisions** in real-time

- > **Gain visibility** of operations across all factories, production lines and assets
- > Benchmark factory performances to **scale best practices** across the enterprise
- > Improve factory security and safety

Sample Target Offerings

- > Predictive Maintenance
- > Automated Quality Inspection
- > Standardized Plant Benchmarking
- > Remote Operations
- Condition Monitoring
- Overall Equipment Effectiveness calculation

Customer Evidence



FESTO













Partner



















wandelbots



Transform vour workforce

Engage customers in new ways

Build more agile factories / production

Create more resilient supply chains

Unlock innovation and deliver new services

Overview

Improve service resilience and profitability through intelligent supply chain with modern solutions built on Microsoft Azure.

Potential Outcomes

- > Maintain **optimal inventory levels** & manage costs
- > Make **better forecasting decisions** with real-time insight
- > **Reduce loss** by tracking assets throughout the logistics journey

- > Increase agility & responsiveness across the supply chain
- > Reduce cash-to-cash cycle
- > Increase the safety and security of goods and shipments

Sample Target Offerings

- > Planning and Demand Forecasting
- > Inventory Optimization
- > Warehouse Optimization
- Supply Chain Visibility

Customer Evidence

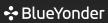


COATS

















prevedere.





Transform your workforce Engage customers in new ways

Build more agile factories / production

Create more resilient supply chains

Unlock innovation and deliver new services

Overview

Engineer new business value with sustainable products and digital services powered by Microsoft Azure.

Potential Outcomes

- > Improve product design with connected products and digital twins
- Increase sustainability impact
- > **Reduce time to market** with accelerated innovation and design outcome simulation
- > Iterate faster and more often with global stakeholders

Sample Target Offerings

Customer Evidence

Partner

- > Design Innovation
- > Simulation for Digital Verification and Validation
- > Digital Twins









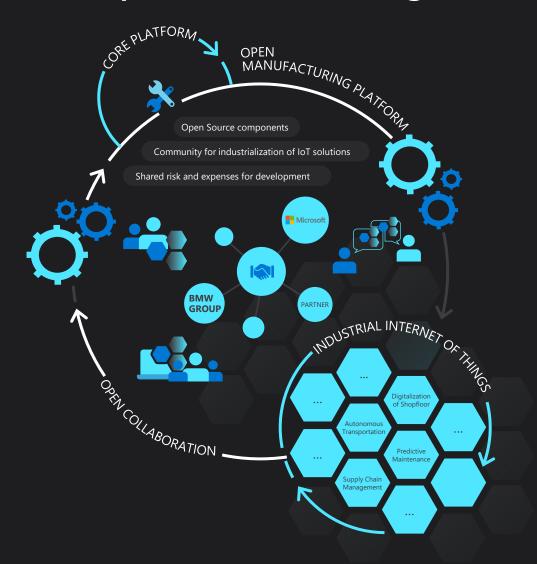


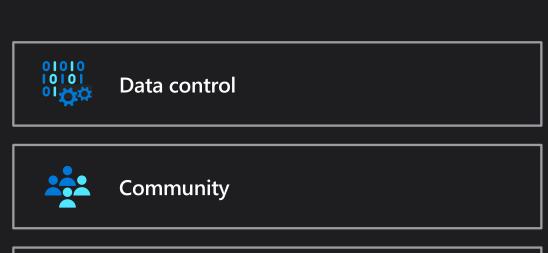




SIEMENS

The Open Manufacturing Platform



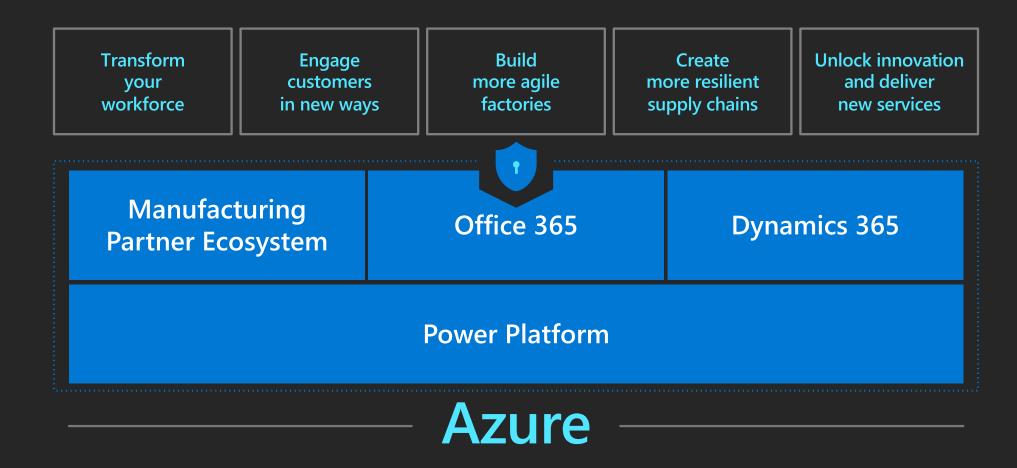








Microsoft Cloud



Whether the applications for your use-cases are built in-house, delivered by partners or by Microsoft, Azure is your digital production platform that allows you to scale quickly and efficiently

Azure has a world-class partner ecosystem





















































Be future ready

Build on your terms

Operate hybrid seamlessly

Trust your cloud

Azure is the world's computer



65+

lacktriangle

Azure regions

200+ datacenters

175k+ miles of fiber

190+ network POPs

Microsoft Azure: Powering the Industrial Cloud



Edge Devices

Azure Stack Hub Azure Stack Edge Azure Sphere Azure Kinect HoloLens



Serverless

Web Databases

Mobile Analytics

Mixed Reality Al + Machine Learning

Containers Internet of Things

Events + Integration Media

P

Tools

Visual Studio

GitHub

Power Apps

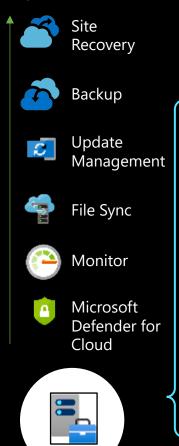
Power BI

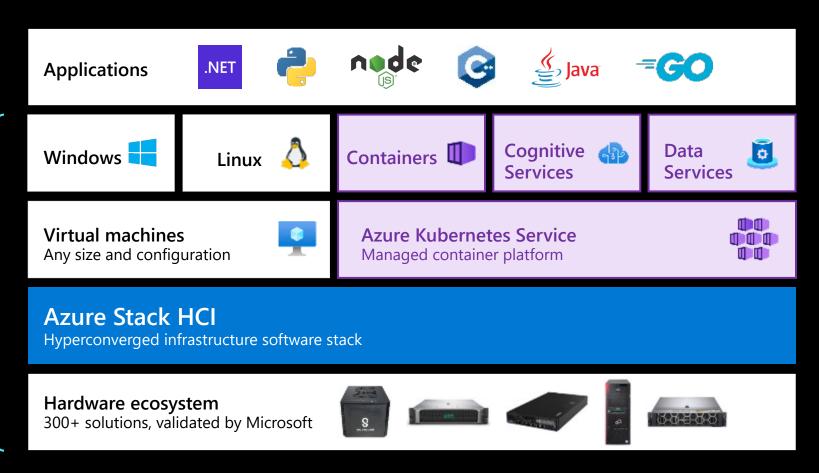
Infrastructure

Compute Networking Storage Security Identity

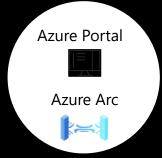
Azure Stack HCI hybrid all up

Hybrid Services





Azure Arc
For cloud management



Windows Admin Center Edge-local management

Microsoft Azure: Empowering manufacturers

Be future ready



Unified data strategy to scale across the enterprise and supply-chain Build on your terms



Commitment to open ecosystems enabling system interoperability

Operate hybrid seamlessly



Consistent performance and scalability across edge, hybrid and cloud Trust your cloud



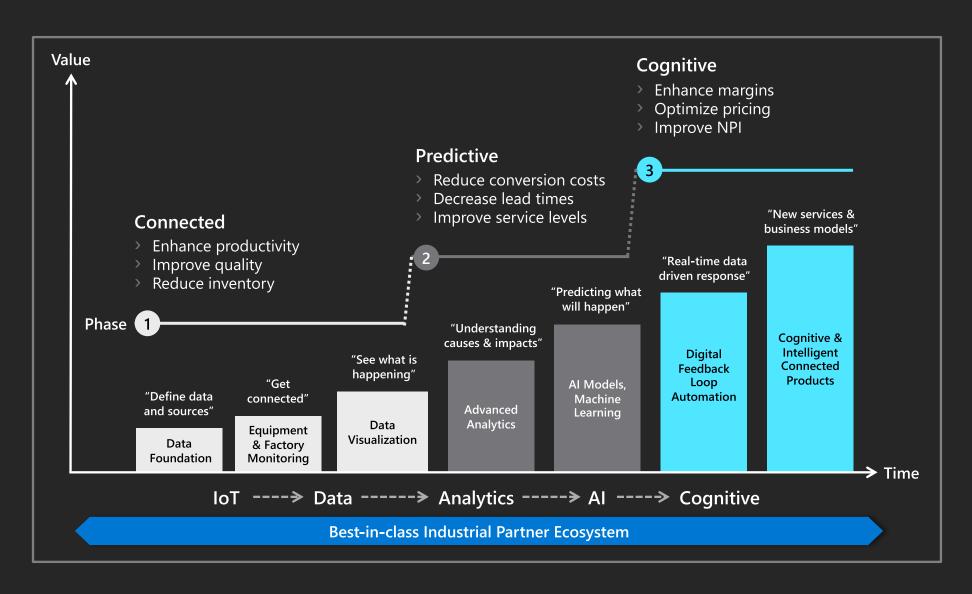
Comprehensive security and compliance industry coverage

Azure is your digital production platform for all your manufacturing use-cases

Azure for Manufacturing: Be future ready

1,000+

new capabilities on Azure to support manufacturers in every step of their digital transformation journey



Azure for Manufacturing: Build on your terms

Open Source

Avoid vendor lock-in and work only with the technology you need.

Open Standards

Simplifies system interoperability industry leading OPC UA and NOA support.

Open Data Models

Scale across your enterprise and integrate horizontally across the supply chain.

Open Manufacturing Platform

Contribute to accelerating innovation with industry-wide collaboration.



GitHub



Collaboration

Attract and retain the best talent with tools developers know and love



Security

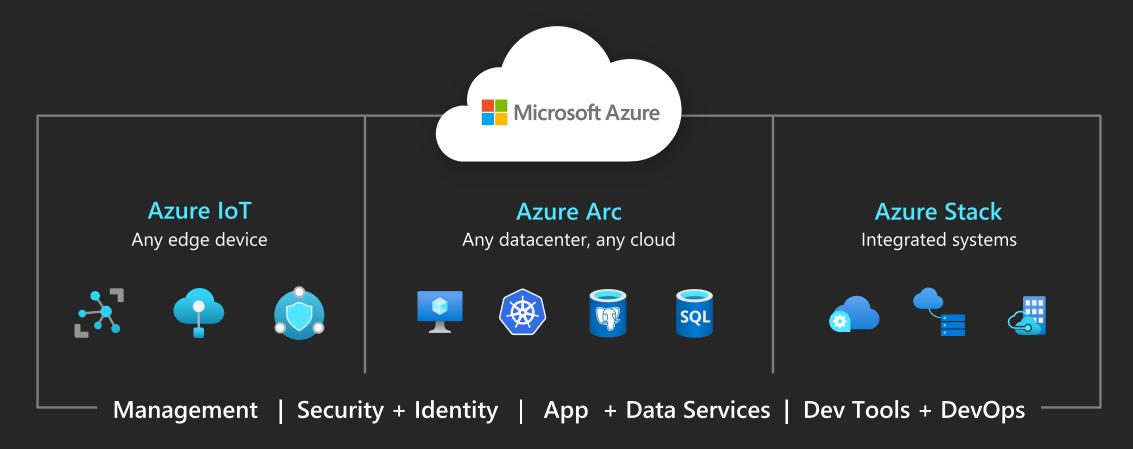
Securely integrate open source code in your software



DevOps

Automate workflows from code to any cloud

Azure for Manufacturing: Operate hybrid seamlessly



On-premises, in the cloud, or at the edge: Azure meets manufacturers where they are.

Azure for Manufacturing: Trust your cloud

Security Best-in-class security that safeguards your enterprise from the shop floor to the enterprise and supply chain





Next steps

Learn more about our vision for digital transformation at microsoft.com/manufacturing

- → Our perspectives in blogs, videos and articles
- Customer stories
- → Events & webcasts
- → Social channels

Learn more about Azure at <u>azure.microsoft.com</u>

